

INTEL AND NIKE EMPLOYEES

Schulmerich & Assoc. has many clients who are either current or retired Intel and Nike employees. As a result, Schulmerich & Assoc. has developed an expertise assisting executives and employees with company-specific issues impacting their financial lives.

Schulmerich & Assoc. regularly advises **Intel** clients on the following:

- Sheltered Employee Retirement Plan (SERP)
- SERPLUS
- Employee Stock Purchase Plan (ESPP)
- Restricted Stock
- Stock Options
- Concentrated Positions

Schulmerich & Assoc. regularly advises **Nike** clients on the following:

- Retirement Savings Plan
- Nike Deferred Compensation Plan
- Employee Stock Purchase Plan (ESPP)
- Stock Options
- Concentrated Positions